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Syllabus

Section	Subject	Time Estimated
1	Welcome and Introduction	20 min
2	Setting Up I/M	150 min
3	Lab	20 min
4	Processing	60 min
5	Additional Processing	45 min
6	Reporting in I/M	30 min
7	Utilities and Period End	30 min
8	Review	15 min
9	Lab	20 min
	Total Time	390 min or 6 1/2 hours

I/M Objectives:

- Understand the features and capabilities of I/M
- Learn how to setup Inventory Management
- Learn how to enter inventory items and kits
- Understand how to enter transactions for inventory items
- Learn how to use the tools available for counting and updating physical inventory
- Understand how to print the necessary inventory reports and update I/M and the General Ledger
- Know how to use I/M reports and inquiry options to evaluate your inventory
- Understand steps for closing a period in I/M



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Syllabus

Section	Subject	Time Estimated
1	Welcome and Introduction	10 min
2	Setting Up S/O	60 min
3	Sales Orders/Daily Processing	90 min
4	Lab	20 min
5	Shipping	75 min
6	Invoicing and Updating	60 min
7	Inquiry Options and Reports	30 min
8	Period End Processing	15 min
9	Review	10 min
10	Lab	20 min
	Total Time	390 min or 6 1/2 hours

Sales Order Objectives:

- Understand the capabilities of Sales Order.
- Learn the steps necessary for setting up the module, as well as how it integrates with the other modules.
- Learn how to create sales orders including standard, master orders, repeating orders, and price quotes.
- Learn the steps necessary to ship orders.
- Learn how to automatically and manually select orders for invoicing.
- Learn how to print the necessary sales reports and update Sales Order and General Ledger.
- Learn how to use the reports and inquiry options, as well as how to close the period in Sales Order.



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Flowchart

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Period End Processing

Syllabus

Section	Subject	Time Estimated
1	Welcome and Introduction	20 min
2	Setting Up P/O	60 min
3	Entering Purchase Orders	90 min
4	Lab	20 min
5	Receiving and Invoicing P.O.s	60 min
6	Additional Options	60 min
7	Reporting in P/O	30 min
8	Period End Processing	20 min
9	Review	10 min
10	Lab	20 min
	Total Time	390 min or 6 1/2 hours

Purchase Order Objectives:

- Understand the capabilities of Purchase Order.
- Learn the steps for setting up the module and how it integrates with the other modules.
- Learn how to create purchase orders including master and repeating orders, as well as how to indicate goods are to be drop shipped to a customer.
- Learn how to generate a purchase order based on sales orders entered in Sales Order.
- Learn how to receive items as well as process invoices against a purchase order.
- Learn how to use the reports and inquiry options, as well as how to close the period in Purchase Order.