
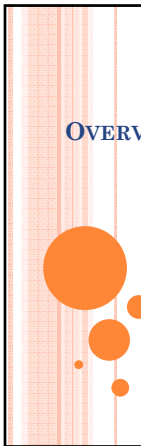




OVERVIEW OF MICROSOFT FORECASTER FOR DYNAMICS

Summer Lunch and Learn
June 4th, 2010
Chris Isbell



AGENDA

- What is Forecaster?
 - Overview and Features
- How does it integrate with Dynamics GP?
- Demo!



WHAT IS FORECASTER?

- Flexible Budget development tool
- Part of the FRx family
 - Moving into the Management Reporter family
- Create, collaborate, update budgets and forecasts



FORECASTER FEATURES

- Security
- Collaboration
- Workflow
- Custom calculations
- Flexible data entry and summarization
- Custom reports

BUDGET DETAILS



- Flexible budget segments
- Human Resources
- Capital Expenditures (Fixed Assets)
- Revenue
- Create multiple variations or scenarios
- Quick adjustments
- Custom rollups for accounts, departments, centers, etc

HOW DOES FORECASTER INTEGRATE WITH GP?

- Via FRx, of course!
- Import actuals into Forecaster through FRx
- View budget data in FRx Reports

- Budget data does not write back to GP directly, but could be imported

DEMO!

- HR data
- Capital expenditure data
- Revenue data
- View budget data via FRx

